SEC Form 4

FORM 4

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL

OMB Number:	3235-0287									
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] ILLUMINA, INC.					2. Issuer Name and Ticker or Trading Symbol <u>GRAIL, Inc.</u> [GRAL]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director V Owner						
(Last)	(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 06/24/2024									Office	er (give title v)		Other (s below)	specify	
5200 ILLUMINA WAY					4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Indi Line)	6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street)														1		filed by On		0		
SAN DI	AN DIEGO CA 92122														Form filed by More than One Reporting Person					
(City)	(S	tate) (2	(Zip) Rule 10b5-1(c) Transaction Indicatio								on									
	Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.										nded to									
		Table	I - N	on-Deriva	ntive S	Secu	rities	Aco	quire	d, Dis	posed of	, or E	Bene	ficially	y Own	ed				
1. Title of Security (Instr. 3) 2. Transactio Date (Month/Day/				Execution Date		···,	Transaction Disp Code (Instr.			Securities Acquired (A) sposed Of (D) (Instr. 3, 4			Securi Benefi Owned	5. Amount of Securities Beneficially Dwned Following Reported		n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
									Code	v	Amount	(A) or (D) Pr		rice	Transaction(s) (Instr. 3 and 4)				(instr. 4)	
Common stock, par value \$0.001 per share ⁽¹⁾ 06/24/20					024			J ⁽²⁾		26,547,02	1 I	\$	50.00 ⁽²⁾	4,5	4,502,126		D			
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	rivative Conversion Date Execution Date, curity or Exercise (Month/Day/Year) if any			Code (Instr. 8)		5. Nu of Deriv Secu Acqu (A) of Dispo of (D) (Instr and 5	rities lired r osed) : 3, 4	Expir	te Exerc ration D th/Day/ [\]							10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			
					Code	v	(A)	(D)	Date Exerc	cisable	Expiration Date	Title	or Numi of Share	ber						

Explanation of Responses:

1. On June 3, 2024, Illumina, Inc. a Delaware corporation ("Illumina"), reported that it owned 100% of the membership interests of GRAIL, LLC. On June 21, 2024, GRAIL, LLC converted from a limited liability company to a corporation and changed its name to GRAIL, Inc. In connection therewith, the outstanding limited liability company interests of GRAIL, LLC changed to 31,049,147 shares of common stock, par value \$0.001 per share of GRAIL, Inc.

2. The record date for the pro rata distribution by Illumina of 26,547,021 shares of common stock of GRAIL, Inc. to the holders of shares of Illumina common stock was June 13, 2024. The distribution of shares of common stock of GRAIL, Inc. to the holders of shares of GRAIL, Inc. to the holders of shares of Illumina common stock was June 24, 2024.

By: /s/ Scott Davies, Vice President, Legal and Assistant 06/24/2024 Secretary

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.